

STRATEGIC ASSETS GROUP, LLC

Diversified Private Investment Opportunities for Accredited Investors

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Accredited investors are looking for opportunities to invest in private equity, but cannot invest properly for the following reasons:

- Deal Flow—a lack of access to the necessary deal flow to properly diversify.
- Investment Funds-high minimum investments do not allow individuals to invest in best opportunities.
- Diversification—accredited investors need to have a diversified private equity portfolio. Most cannot achieve this goal by investing directly in private equity deals.

Strategic Assets Fund 1, LP was designed to solve these issues and provide private equity investors the opportunity to invest in a professionally managed portfolio.

Strategic Assets Fund 1, LP investment minimum is **\$25,000** which allows investors to reduce their overall risk and achieve their goal of participating in the world of private equity investing.

Strategic Assets Fund 1, LP offers a compelling opportunity:

Diversified portfolio

- The fund will not concentrate investments in any one industry or sector and will be further diversified by deal type and growth stage.
- **SAF 1, LP is a blend of Angel and Venture Capital investing. Not all deals are start-ups.**
- **Some of the companies we invest in are producing revenues at the time of the initial investment.**
- The fund will primarily invest in technology, consumer products, real estate and manufacturing and the deals can include both equity stakes and income producing terms.

SAF1 LP looks for companies that are leveraging technology and have created innovative products and services to gain market share. Management teams must have a clear workable vision and be laser focused on growth.

Strategic Assets Fund 1, LP is managed by Strategic Assets Group LLC, which is the General Partner and W. Keith Moorhouse is the Managing General Partner. This is not an offer to buy or sell any security. You should request the Private Placement Memorandum. You can obtain this document by calling Strategic Assets Group at 412-257-2390. Strategic Assets Fund 1, LP is an illiquid investment and it is possible you may lose all your principal if management is not successful. This overview is intended only for the person receiving it and should not be distributed to the public. You are advised to seek the opinion of your personal advisor to determine if this fund is appropriate for you.